



Clear thinking in a complex world

ICM Poll for BBC Panorama

Fieldwork dates: 23-24th July 2008

Interview Method: Telephone, unless otherwise stated.

Population effectively sampled: All adults aged 18+ in Great Britain

Sampling Method: Within each government office region a random sample of telephone numbers was drawn from the entire BT database of domestic telephone numbers. Each number so selected had its last digit randomised so as to provide a sample including both listed and unlisted numbers.

Sample size: 1,021 adults aged 18+

Data weighting: Data were weighted to the profile of all adults aged 18+ (including non telephone owning households). Data were weighted by sex, age, social class, household tenure, work status, number of cars in the household and whether or not respondent has taken a foreign holiday in the last 3 years. Targets for the weighted data were derived from the National Readership survey, a random probability survey comprising 34,000 random face-to-face interviews conducted annually.

Questions: The computer tables attached in PDF format show each question, in full, in the order they were put to respondents, all response codes and the weighted and un-weighted bases for all demographics and other data including but not limited that published .

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Fuel Costs

CATI Fieldwork : July 23rd-24th 2008

Absolutes/col percents

Table 1

Q1. Thinking about driving a car or other vehicle, which of the following best describes how frequently you drive?

Base: All respondents

	Gender			Age						Social Class				Region				
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Unweighted base	1021	499	522	74	145	198	203	193	208	341	217	187	276	264	267	256	142	92
Weighted base	1021	490	531	121	162	202	172	152	212	266	296	214	245	268	268	252	144	90
Net: Frequently	652 64%	344 70%	308 58%	69 57%	105 65%	151 75%	123 71%	101 66%	103 49%	199 75%	216 73%	146 68%	92 37%	153 57%	186 70%	152 60%	107 75%	54 60%
Net: Never	277 27%	97 20%	180 34%	41 34%	46 28%	35 17%	33 19%	33 22%	89 42%	39 15%	61 21%	53 25%	124 50%	92 34%	53 20%	77 31%	23 16%	32 35%
Never and I don't have a licence	222 22%	67 14%	154 29%	36 30%	37 23%	21 10%	27 16%	25 16%	75 35%	26 10%	47 16%	40 19%	108 44%	63 24%	48 18%	62 24%	18 13%	30 34%
Never but I do have a licence	55 5%	30 6%	26 5%	5 4%	9 5%	14 7%	6 4%	8 5%	14 7%	13 5%	14 5%	13 6%	15 6%	29 11%	5 2%	15 6%	5 4%	1 1%
Not very frequently	89 9%	49 10%	41 8%	11 9%	10 6%	16 8%	14 8%	18 12%	20 9%	27 10%	19 6%	16 8%	27 11%	23 8%	26 10%	23 9%	13 9%	4 5%
Quite frequently	182 18%	88 18%	94 18%	20 17%	23 14%	30 15%	38 22%	31 20%	39 18%	56 21%	53 18%	37 17%	35 14%	54 20%	48 18%	35 14%	33 23%	13 14%
Very frequently	470 46%	256 52%	214 40%	49 40%	82 51%	121 60%	85 49%	70 46%	64 30%	142 54%	163 55%	109 51%	56 23%	99 37%	138 52%	117 46%	75 52%	41 46%
Don't know	2 *	1 *	2 *	- -	- -	1 *	2 1%	- -	- -	- -	- -	- -	2 1%	- -	2 1%	1 *	- -	- -

Fuel Costs

CATI Fieldwork : July 23rd-24th 2008

Absolutes/col percents

Table 2

Q1. Thinking about driving a car or other vehicle, which of the following best describes how frequently you drive?

Base: All respondents

	Total	Net: Frequently	Net: Never	Never and I don't have a licence	Never but I do have a licence	Not very frequently	Quite frequently	Very frequently	Don't know
Unweighted base	1021	672	250	195	55	97	187	485	2
Weighted base	1021	652	277	222	55	89	182	470	2
Net: Frequently	652 64%	652 100%	-	-	-	-	182 100%	470 100%	-
Net: Never	277 27%	-	277 100%	222 100%	55 100%	-	-	-	-
Never and I don't have a licence	222 22%	-	222 80%	222 100%	-	-	-	-	-
Never but I do have a licence	55 5%	-	55 20%	-	55 100%	-	-	-	-
Not very frequently	89 9%	-	-	-	-	89 100%	-	-	-
Quite frequently	182 18%	182 28%	-	-	-	-	182 100%	-	-
Very frequently	470 46%	470 72%	-	-	-	-	-	470 100%	-
Don't know	2 *	-	-	-	-	-	-	-	2 100%

Fuel Costs

CATI Fieldwork : July 23rd-24th 2008

Absolutes/col percents

Table 3

Q2. As a result of rising fuel prices, are you now driving less than you were 3 months ago, or has it made no difference?

Base: Respondents who have a licence and/or drive

	Gender			Age						Social Class				Region				
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Unweighted base	824	435	389	52	115	178	174	162	143	309	187	160	168	212	225	200	125	62
Weighted base	797	422	375	85	124	181	143	127	137	239	249	174	134	205	217	190	126	60
Now driving less	254	116	138	31	39	53	43	36	52	65	80	54	54	67	67	64	38	18
	32%	27%	37%	37%	31%	29%	30%	28%	38%	27%	32%	31%	40%	33%	31%	34%	30%	30%
No difference	543	306	237	54	86	128	100	90	85	174	169	119	80	137	151	125	88	42
	68%	72%	63%	63%	69%	71%	70%	71%	62%	73%	68%	68%	60%	67%	69%	66%	70%	70%
Don't know	1	1	-	-	-	-	-	1	-	-	-	1	-	1	-	-	-	-
	*	*	-	-	-	-	-	1%	-	-	-	*	-	*	-	-	-	-

Fuel Costs

CATI Fieldwork : July 23rd-24th 2008

Absolutes/col percents

Table 4

Q2. As a result of rising fuel prices, are you now driving less than you were 3 months ago, or has it made no difference?

Base: Respondents who have a licence and/or drive

	Total	Net: Frequently	Net: Never	Never and I don't have a licence	Never but I do have a licence	Not very frequently	Quite frequently	Very frequently
Unweighted base	824	672	55	-	55	97	187	485
Weighted base	797	652	55	-	55	89	182	470
Now driving less	254 32%	197 30%	18 33%	-	18 33%	38 43%	78 43%	119 25%
No difference	543 68%	454 70%	37 67%	-	37 67%	51 57%	103 57%	351 75%
Don't know	1 *	1 *	-	-	-	-	-	1 *

Fuel Costs

CATI Fieldwork : July 23rd-24th 2008

Absolutes/col percents

Table 5

Q3. If you had to change your vehicle in the next month how important, would the following factors be in making your decision?

Summary Table

Base: Respondents who have a licence and/or drive

		The fuel efficiency (miles to the gallon)	The vehicle excise duty (tax band)
Unweighted base		824	824
Weighted base		797	797
Net: Important		707 89%	639 80%
Very important	(4)	517 65%	423 53%
Fairly important	(3)	189 24%	217 27%
Not very important	(2)	43 5%	86 11%
Not at all important	(1)	44 6%	58 7%
Net: Unimportant		87 11%	144 18%
Don't know		4 *	14 2%
Mean		3.49	3.28
Standard deviation		0.83	0.93
Standard error		0.03	0.03

Fuel Costs

CATI Fieldwork : July 23rd-24th 2008

Absolutes/col percents

Table 6

Q3. If you had to change your vehicle in the next month how important, would the following factors be in making your decision?

The fuel efficiency (miles to the gallon)

Base: Respondents who have a licence and/or drive

	Gender			Age						Social Class				Region				
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Unweighted base	824	435	389	52	115	178	174	162	143	309	187	160	168	212	225	200	125	62
Weighted base	797	422	375	85	124	181	143	127	137	239	249	174	134	205	217	190	126	60
Net: Important	707	363	344	76	117	159	124	117	114	219	227	143	118	181	192	165	114	54
	89%	86%	92%	89%	94%	88%	86%	93%	83%	91%	91%	82%	88%	89%	88%	87%	90%	91%
Very important	(4) 517	259	258	49	91	109	93	89	86	144	167	113	94	129	140	115	89	43
	65%	61%	69%	58%	73%	60%	65%	70%	63%	60%	67%	65%	70%	63%	65%	61%	71%	72%
Fairly important	(3) 189	103	86	27	26	50	31	28	28	74	60	30	24	52	52	50	25	11
	24%	24%	23%	32%	21%	28%	21%	22%	20%	31%	24%	17%	18%	25%	24%	26%	20%	19%
Not very important	(2) 43	30	13	-	6	9	12	3	13	9	8	15	10	9	15	8	7	3
	5%	7%	3%	-	4%	5%	8%	2%	10%	4%	3%	9%	7%	4%	7%	4%	6%	5%
Not at all important	(1) 44	30	15	9	2	12	8	7	8	11	15	15	4	14	9	16	3	2
	6%	7%	4%	11%	2%	6%	5%	5%	5%	5%	6%	8%	3%	7%	4%	9%	3%	3%
Net: Unimportant	87	60	27	9	8	20	20	9	21	21	22	30	14	23	24	25	11	4
	11%	14%	7%	11%	6%	11%	14%	7%	15%	9%	9%	17%	10%	11%	11%	13%	8%	7%
Don't know	4	-	4	-	-	1	-	-	2	-	-	1	2	-	1	-	1	1
	*	-	1%	-	-	1%	-	-	2%	-	-	1%	2%	-	1%	-	1%	2%
Mean	3.49	3.40	3.58	3.37	3.65	3.43	3.46	3.58	3.43	3.47	3.52	3.39	3.58	3.45	3.50	3.39	3.60	3.63
Standard deviation	0.83	0.90	0.74	0.94	0.65	0.86	0.86	0.78	0.88	0.78	0.82	0.96	0.76	0.87	0.80	0.92	0.73	0.71
Standard error	0.03	0.04	0.04	0.13	0.06	0.06	0.07	0.06	0.07	0.04	0.06	0.08	0.06	0.06	0.05	0.06	0.07	0.09

Fuel Costs

CATI Fieldwork : July 23rd-24th 2008

Absolutes/col percents

Table 7

Q3. If you had to change your vehicle in the next month how important, would the following factors be in making your decision?

The fuel efficiency (miles to the gallon)

Base: Respondents who have a licence and/or drive

	Total	Net: Frequently	Net: Never	Never and I don't have a licence	Never but I do have a licence	Not very frequently	Quite frequently	Very frequently
Unweighted base	824	672	55	-	55	97	187	485
Weighted base	797	652	55	-	55	89	182	470
Net: Important	707 89%	579 89%	47 84%	-	47 84%	81 90%	171 94%	408 87%
Very important	(4) 517 65%	415 64%	39 71%	-	39 71%	63 70%	116 64%	300 64%
Fairly important	(3) 189 24%	164 25%	7 13%	-	7 13%	18 20%	55 30%	109 23%
Not very important	(2) 43 5%	34 5%	3 6%	-	3 6%	6 6%	6 3%	28 6%
Not at all important	(1) 44 6%	37 6%	4 8%	-	4 8%	3 4%	5 3%	32 7%
Net: Unimportant	87 11%	71 11%	8 14%	-	8 14%	9 10%	11 6%	60 13%
Don't know	4 *	2 *	1 2%	-	1 2%	-	-	2 *
Mean	3.49	3.47	3.51	-	3.51	3.57	3.55	3.44
Standard deviation	0.83	0.83	0.93	-	0.93	0.77	0.70	0.88
Standard error	0.03	0.03	0.13	-	0.13	0.08	0.05	0.04

Fuel Costs

CATI Fieldwork : July 23rd-24th 2008

Absolutes/col percents

Table 8

Q3. If you had to change your vehicle in the next month how important, would the following factors be in making your decision?

The vehicle excise duty (tax band)

Base: Respondents who have a licence and/or drive

	Gender			Age						Social Class				Region				
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Unweighted base	824	435	389	52	115	178	174	162	143	309	187	160	168	212	225	200	125	62
Weighted base	797	422	375	85	124	181	143	127	137	239	249	174	134	205	217	190	126	60
Net: Important	639	325	314	72	101	143	118	100	105	188	206	139	107	160	184	153	97	46
	80%	77%	84%	85%	81%	79%	82%	79%	76%	78%	83%	80%	79%	78%	85%	80%	77%	77%
Very important	(4) 423	210	212	46	61	93	78	70	74	107	127	101	87	96	125	101	68	33
	53%	50%	57%	54%	49%	51%	55%	55%	54%	45%	51%	58%	65%	47%	58%	53%	54%	56%
Fairly important	(3) 217	115	102	26	40	50	40	30	30	80	79	38	20	64	59	52	29	12
	27%	27%	27%	31%	32%	28%	28%	24%	22%	34%	32%	22%	15%	31%	27%	28%	23%	21%
Not very important	(2) 86	53	33	5	12	20	18	15	15	29	23	20	14	19	21	21	17	8
	11%	13%	9%	5%	10%	11%	13%	12%	11%	12%	9%	11%	10%	9%	10%	11%	14%	13%
Not at all important	(1) 58	37	21	3	7	17	6	11	13	19	14	13	12	20	12	11	10	5
	7%	9%	6%	4%	6%	9%	4%	9%	9%	8%	5%	7%	9%	10%	5%	6%	8%	8%
Net: Unimportant	144	90	54	8	19	37	24	27	28	48	37	33	26	39	33	32	27	13
	18%	21%	14%	9%	16%	21%	17%	21%	21%	20%	15%	19%	19%	19%	15%	17%	22%	21%
Don't know	14	7	7	5	4	-	1	-	4	4	6	3	2	6	-	6	2	1
	2%	2%	2%	6%	3%	-	1%	-	3%	1%	2%	2%	1%	3%	-	3%	1%	2%
Mean	3.28	3.20	3.37	3.44	3.29	3.21	3.34	3.25	3.25	3.17	3.31	3.33	3.37	3.18	3.37	3.31	3.24	3.27
Standard deviation	0.93	0.98	0.87	0.78	0.88	0.98	0.86	0.99	1.01	0.93	0.87	0.95	1.00	0.98	0.87	0.89	0.98	0.99
Standard error	0.03	0.05	0.04	0.11	0.08	0.07	0.07	0.08	0.09	0.05	0.06	0.08	0.08	0.07	0.06	0.06	0.09	0.13

Fuel Costs

CATI Fieldwork : July 23rd-24th 2008

Absolutes/col percents

Table 9

Q3. If you had to change your vehicle in the next month how important, would the following factors be in making your decision?

The vehicle excise duty (tax band)

Base: Respondents who have a licence and/or drive

	Total	Net: Frequently	Net: Never	Never and I don't have a licence	Never but I do have a licence	Not very frequently	Quite frequently	Very frequently
Unweighted base	824	672	55	-	55	97	187	485
Weighted base	797	652	55	-	55	89	182	470
Net: Important	639 80%	531 81%	37 67%	-	37 67%	71 80%	157 86%	374 80%
Very important	(4) 423 53%	348 53%	23 41%	-	23 41%	52 58%	94 52%	254 54%
Fairly important	(3) 217 27%	183 28%	14 25%	-	14 25%	19 22%	63 35%	120 25%
Not very important	(2) 86 11%	70 11%	7 12%	-	7 12%	9 10%	14 8%	56 12%
Not at all important	(1) 58 7%	39 6%	10 18%	-	10 18%	9 10%	8 4%	32 7%
Net: Unimportant	144 18%	110 17%	16 30%	-	16 30%	18 20%	22 12%	88 19%
Don't know	14 2%	11 2%	2 4%	-	2 4%	1 1%	3 2%	8 2%
Mean	3.28	3.31	2.94	-	2.94	3.29	3.36	3.29
Standard deviation	0.93	0.90	1.14	-	1.14	1.00	0.80	0.93
Standard error	0.03	0.03	0.16	-	0.16	0.10	0.06	0.04

Fuel Costs

CATI Fieldwork : July 23rd-24th 2008

Absolutes/col percents

Table 10

Q4. Which, if any, of the following alternative forms of transport do you now use more often as a direct result of rising fuel prices?

Base: Respondents who have a licence and/or drive

	Gender			Age						Social Class				Region				
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Unweighted base	824	435	389	52	115	178	174	162	143	309	187	160	168	212	225	200	125	62
Weighted base	797	422	375	85	124	181	143	127	137	239	249	174	134	205	217	190	126	60
Net: Public Transport ONLY	44 6%	25 6%	19 5%	3 3%	3 3%	5 3%	9 6%	7 5%	17 12%	16 6%	7 3%	10 6%	11 8%	11 5%	13 6%	11 6%	8 6%	2 3%
Net: Cycling ONLY	10 1%	7 2%	3 1%	2 2%	- -	4 2%	2 2%	1 1%	1 1%	3 1%	- -	5 3%	1 1%	1 1%	1 1%	4 2%	2 1%	2 3%
Net: Walking ONLY	133 17%	68 16%	65 17%	9 10%	16 13%	30 17%	28 20%	25 20%	25 18%	44 18%	48 19%	21 12%	20 15%	25 12%	27 13%	42 22%	26 21%	13 21%
Net: Car Sharing ONLY	24 3%	16 4%	8 2%	2 3%	4 3%	7 4%	5 4%	5 4%	1 1%	3 1%	5 2%	7 4%	8 6%	1 *	11 5%	6 3%	6 5%	- -
Walking	481 60%	231 55%	249 67%	57 67%	80 64%	114 63%	70 49%	72 57%	87 64%	141 59%	167 67%	96 55%	77 57%	138 68%	116 53%	123 65%	64 51%	39 66%
Public transport	272 34%	139 33%	133 35%	29 34%	51 41%	48 27%	34 24%	41 32%	69 51%	77 32%	89 36%	52 30%	55 41%	99 48%	63 29%	66 35%	28 22%	16 27%
Car sharing	166 21%	80 19%	86 23%	38 45%	34 28%	32 18%	25 18%	17 13%	20 15%	44 18%	52 21%	39 22%	31 23%	40 20%	47 22%	46 24%	25 20%	7 12%
Cycling	158 20%	95 22%	64 17%	25 29%	32 26%	46 26%	22 15%	19 15%	14 10%	47 20%	60 24%	35 20%	16 12%	45 22%	46 21%	31 17%	21 16%	15 25%
None of these	223 28%	132 31%	90 24%	19 22%	30 24%	51 28%	52 37%	41 32%	29 21%	71 30%	62 25%	54 31%	35 26%	49 24%	71 33%	42 22%	44 35%	17 28%

Fuel Costs

CATI Fieldwork : July 23rd-24th 2008

Absolutes/col percents

Table 11

Q4. Which, if any, of the following alternative forms of transport do you now use more often as a direct result of rising fuel prices?

Base: Respondents who have a licence and/or drive

	Total	Net: Frequently	Net: Never	Never and I don't have a licence	Never but I do have a licence	Not very frequently	Quite frequently	Very frequently
Unweighted base	824	672	55	-	55	97	187	485
Weighted base	797	652	55	-	55	89	182	470
Net: Public Transport ONLY	44 6%	34 5%	4 8%	-	4 8%	5 6%	13 7%	21 4%
Net: Cycling ONLY	10 1%	10 1%	-	-	-	-	5 3%	4 1%
Net: Walking ONLY	133 17%	117 18%	4 7%	-	4 7%	12 14%	34 19%	83 18%
Net: Car Sharing ONLY	24 3%	22 3%	1 1%	-	1 1%	2 2%	6 3%	16 3%
Walking	481 60%	372 57%	48 86%	-	48 86%	61 68%	115 63%	257 55%
Public transport	272 34%	183 28%	45 82%	-	45 82%	44 49%	70 38%	113 24%
Car sharing	166 21%	137 21%	11 19%	-	11 19%	18 21%	43 24%	94 20%
Cycling	158 20%	124 19%	14 25%	-	14 25%	20 23%	41 23%	83 18%
None of these	223 28%	203 31%	3 5%	-	3 5%	17 19%	37 20%	166 35%

Fuel Costs

CATI Fieldwork : July 23rd-24th 2008

Absolutes/col percents

Table 12

Q4. Which, if any, of the following alternative forms of transport do you now use more often as a direct result of rising fuel prices?

Base: Respondents who have a licence and/or drive

	Total	Net: Public Transport ONLY	Net: Cycling ONLY	Net: Walking ONLY	Net: Car Sharing ONLY	Walking	Public transport	Car sharing	Cycling	None of these
Unweighted base	824	49	11	142	26	483	280	153	150	239
Weighted base	797	44	10	133	24	481	272	166	158	223
Net: Public Transport ONLY	44 6%	44 100%	-	-	-	-	44 16%	-	-	-
Net: Cycling ONLY	10 1%	-	10 100%	-	-	-	-	-	10 6%	-
Net: Walking ONLY	133 17%	-	-	133 100%	-	133 28%	-	-	-	-
Net: Car Sharing ONLY	24 3%	-	-	-	24 100%	-	-	24 15%	-	-
Walking	481 60%	-	-	133 100%	-	481 100%	216 79%	132 80%	139 88%	-
Public transport	272 34%	44 100%	-	-	-	216 45%	272 100%	60 36%	68 43%	-
Car sharing	166 21%	-	-	-	24 100%	132 28%	60 22%	166 100%	42 27%	-
Cycling	158 20%	-	10 100%	-	-	139 29%	68 25%	42 25%	158 100%	-
None of these	223 28%	-	-	-	-	-	-	-	-	223 100%

Fuel Costs

CATI Fieldwork : July 23rd-24th 2008

Absolutes/col percents

Table 13

Q5. Which of the following do you think is primarily responsible for the current high price of fuel?

Base: All respondents

	Gender			Age						Social Class				Region				
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Unweighted base	1021	499	522	74	145	198	203	193	208	341	217	187	276	264	267	256	142	92
Weighted base	1021	490	531	121	162	202	172	152	212	266	296	214	245	268	268	252	144	90
The government	384 38%	185 38%	198 37%	58 48%	70 43%	81 40%	63 37%	50 33%	61 29%	91 34%	109 37%	92 43%	91 37%	99 37%	102 38%	95 38%	56 39%	33 36%
Oil producing countries	222 22%	102 21%	120 23%	16 13%	22 14%	40 20%	48 28%	43 29%	53 25%	57 21%	62 21%	42 20%	61 25%	45 17%	70 26%	53 21%	31 22%	23 25%
Oil companies	208 20%	81 17%	126 24%	20 16%	43 26%	41 20%	33 19%	27 18%	44 21%	60 23%	63 21%	34 16%	51 21%	59 22%	53 20%	51 20%	24 17%	21 23%
Stock market traders	116 11%	74 15%	42 8%	12 10%	16 10%	20 10%	19 11%	23 15%	27 13%	35 13%	40 13%	23 10%	19 8%	44 16%	21 8%	25 10%	18 12%	8 9%
Consumers	19 2%	11 2%	8 2%	2 2%	6 4%	4 2%	3 2%	2 1%	2 1%	9 3%	4 2%	4 2%	2 1%	4 2%	4 1%	3 1%	6 4%	3 3%
Petrol stations	13 1%	10 2%	3 1%	4 4%	1 *	4 2%	- -	1 1%	2 1%	4 1%	- -	6 3%	3 1%	3 1%	2 1%	7 3%	1 *	- -
None of these	16 2%	16 3%	1 *	- -	3 2%	4 2%	2 1%	4 3%	4 2%	3 1%	9 3%	3 1%	1 *	5 2%	1 *	7 3%	2 1%	2 2%
Don't know	43 4%	11 2%	32 6%	9 7%	2 1%	8 4%	4 2%	2 1%	19 9%	6 2%	9 3%	11 5%	17 7%	9 3%	16 6%	11 5%	7 5%	- -

Fuel Costs

CATI Fieldwork : July 23rd-24th 2008

Absolutes/col percents

Table 14

Q5. Which of the following do you think is primarily responsible for the current high price of fuel?**Base: All respondents**

	Total	Net: Frequently	Net: Never	Never and I don't have a licence	Never but I do have a licence	Not very frequently	Quite frequently	Very frequently	Don't know
Unweighted base	1021	672	250	195	55	97	187	485	2
Weighted base	1021	652	277	222	55	89	182	470	2
The government	384 38%	281 43%	73 26%	52 24%	21 38%	29 32%	68 37%	213 45%	- -
Oil producing countries	222 22%	137 21%	59 21%	48 22%	10 19%	26 29%	33 18%	104 22%	- -
Oil companies	208 20%	107 16%	82 30%	69 31%	14 24%	18 20%	37 20%	70 15%	1 27%
Stock market traders	116 11%	78 12%	27 10%	23 11%	4 7%	11 12%	27 15%	51 11%	- -
Consumers	19 2%	11 2%	6 2%	5 2%	1 2%	2 2%	4 2%	8 2%	- -
Petrol stations	13 1%	7 1%	6 2%	4 2%	1 3%	- -	1 1%	6 1%	- -
None of these	16 2%	11 2%	4 1%	2 1%	2 3%	1 2%	5 3%	6 1%	- -
Don't know	43 4%	18 3%	21 7%	18 8%	3 5%	2 3%	7 4%	12 2%	2 73%

Fuel Costs

CATI Fieldwork : July 23rd-24th 2008

Absolutes/col percents

Table 15

Q6. Would you be more likely or less likely to vote for a political party which promised to lower the level of fuel duty and vehicle excise duty, or would it make no difference?

Base: All respondents

	Gender		Age					Social Class				Region						
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Unweighted base	1021	499	522	74	145	198	203	193	208	341	217	187	276	264	267	256	142	92
Weighted base	1021	490	531	121	162	202	172	152	212	266	296	214	245	268	268	252	144	90
More likely	360 35%	181 37%	179 34%	50 41%	80 49%	76 37%	52 30%	47 31%	55 26%	83 31%	103 35%	94 44%	80 33%	82 31%	109 41%	85 34%	49 34%	35 39%
Less likely	39 4%	20 4%	19 4%	4 3%	8 5%	7 4%	6 4%	2 1%	12 6%	15 6%	9 3%	1 1%	14 6%	12 5%	7 2%	13 5%	6 4%	2 2%
No difference	611 60%	285 58%	326 61%	63 52%	73 45%	117 58%	113 66%	101 67%	143 68%	166 62%	181 61%	115 53%	149 61%	173 65%	147 55%	150 60%	88 61%	53 59%
Don't know	11 1%	4 1%	7 1%	5 4%	1 1%	2 1%	1 *	1 1%	1 *	2 1%	2 1%	5 2%	2 1%	- -	5 2%	4 2%	1 1%	1 1%

Fuel Costs

CATI Fieldwork : July 23rd-24th 2008

Absolutes/col percents

Table 16

Q6. Would you be more likely or less likely to vote for a political party which promised to lower the level of fuel duty and vehicle excise duty, or would it make no difference?

Base: All respondents

	Total	Net: Frequently	Net: Never	Never and I don't have a licence	Never but I do have a licence	Not very frequently	Quite frequently	Very frequently	Don't know
Unweighted base	1021	672	250	195	55	97	187	485	2
Weighted base	1021	652	277	222	55	89	182	470	2
More likely	360 35%	254 39%	67 24%	55 25%	12 22%	37 42%	69 38%	185 39%	2 73%
Less likely	39 4%	16 3%	18 7%	16 7%	2 4%	4 5%	3 2%	13 3%	- -
No difference	611 60%	376 58%	187 68%	146 66%	41 74%	46 52%	109 60%	267 57%	1 27%
Don't know	11 1%	6 1%	4 1%	4 2%	- -	1 1%	1 *	5 1%	- -

Fuel Costs

CATI Fieldwork : July 23rd-24th 2008

Absolutes/col percents

Table 17

Q7. How likely would you be to consider purchasing a car that uses alternative fuels like electricity, hydrogen or bioethanol?

Base: All respondents

	Gender			Age						Social Class				Region				
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Unweighted base	1021	499	522	74	145	198	203	193	208	341	217	187	276	264	267	256	142	92
Weighted base	1021	490	531	121	162	202	172	152	212	266	296	214	245	268	268	252	144	90
Net: Likely	509 50%	253 52%	256 48%	72 59%	104 64%	108 53%	86 50%	68 45%	73 34%	144 54%	168 57%	108 50%	89 36%	153 57%	131 49%	120 47%	71 50%	34 38%
Very likely	(4) 20%	100 20%	106 20%	34 28%	47 29%	43 21%	25 15%	24 16%	33 16%	51 19%	79 27%	36 17%	41 17%	68 25%	43 16%	58 23%	24 17%	14 15%
Quite likely	(3) 30%	153 31%	150 28%	38 31%	56 35%	65 32%	61 35%	43 29%	40 19%	94 35%	89 30%	72 34%	48 20%	85 32%	88 33%	61 24%	47 33%	21 23%
Not very likely	(2) 22%	121 25%	105 20%	21 17%	36 22%	48 24%	47 28%	33 22%	41 20%	70 27%	56 19%	48 23%	51 21%	50 19%	60 23%	59 23%	32 22%	25 28%
Not at all likely	(1) 24%	104 21%	140 26%	16 13%	20 12%	45 22%	34 20%	47 31%	81 38%	42 16%	68 23%	46 21%	89 36%	52 20%	64 24%	64 25%	38 27%	26 29%
Net: Not likely	471 46%	225 46%	245 46%	37 31%	56 34%	93 46%	82 47%	80 53%	123 58%	112 42%	124 42%	94 44%	140 57%	102 38%	125 47%	123 49%	70 49%	51 57%
Don't know	41 4%	12 2%	29 5%	12 10%	2 1%	2 1%	4 3%	4 3%	16 8%	9 3%	3 1%	13 6%	16 7%	12 5%	12 5%	10 4%	2 2%	5 5%
Mean	2.48	2.52	2.44	2.82	2.82	2.52	2.46	2.30	2.13	2.60	2.61	2.49	2.18	2.66	2.43	2.47	2.40	2.26
Standard deviation	1.08	1.05	1.11	1.04	1.00	1.06	0.98	1.09	1.13	0.98	1.12	1.03	1.13	1.08	1.04	1.12	1.07	1.06
Standard error	0.03	0.05	0.05	0.13	0.08	0.08	0.07	0.08	0.08	0.05	0.08	0.08	0.07	0.07	0.07	0.07	0.09	0.11

Fuel Costs

CATI Fieldwork : July 23rd-24th 2008

Absolutes/col percents

Table 18

Q7. How likely would you be to consider purchasing a car that uses alternative fuels like electricity, hydrogen or bioethanol?**Base: All respondents**

	Total	Net: Frequently	Net: Never	Never and I don't have a licence	Never but I do have a licence	Not very frequently	Quite frequently	Very frequently	Don't know
Unweighted base	1021	672	250	195	55	97	187	485	2
Weighted base	1021	652	277	222	55	89	182	470	2
Net: Likely	509 50%	352 54%	107 38%	79 36%	28 50%	50 56%	91 50%	262 56%	-
Very likely	(4) 207 20%	143 22%	43 15%	33 15%	10 17%	21 24%	34 19%	108 23%	-
Quite likely	(3) 302 30%	210 32%	64 23%	46 21%	18 33%	29 33%	56 31%	153 33%	-
Not very likely	(2) 226 22%	161 25%	46 17%	30 14%	16 29%	20 22%	48 26%	113 24%	-
Not at all likely	(1) 244 24%	129 20%	96 35%	87 39%	9 16%	18 20%	39 21%	91 19%	1 27%
Net: Not likely	471 46%	290 44%	142 51%	118 53%	24 44%	38 42%	86 47%	204 43%	1 27%
Don't know	41 4%	10 2%	29 10%	25 11%	3 6%	1 1%	5 3%	5 1%	2 73%
Mean	2.48	2.57	2.21	2.13	2.55	2.61	2.49	2.60	1.00
Standard deviation	1.08	1.05	1.14	1.16	0.98	1.07	1.04	1.05	-
Standard error	0.03	0.04	0.08	0.09	0.14	0.11	0.08	0.05	-

Fuel Costs

CATI Fieldwork : July 23rd-24th 2008

Absolutes/col percents

Table 19
Classification
Base: All respondents

	Gender			Age						Social Class				Region				
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Unweighted base	1021	499	522	74	145	198	203	193	208	341	217	187	276	264	267	256	142	92
Weighted base	1021	490	531	121	162	202	172	152	212	266	296	214	245	268	268	252	144	90
Gender																		
Male	490 48%	490 100%	- -	53 44%	73 45%	109 54%	84 49%	74 49%	97 46%	134 51%	142 48%	131 61%	83 34%	129 48%	126 47%	121 48%	73 51%	41 46%
Female	531 52%	- -	531 100%	68 56%	89 55%	94 46%	88 51%	77 51%	115 54%	131 49%	154 52%	84 39%	162 66%	139 52%	141 53%	131 52%	71 49%	49 54%
Age																		
18-24	(21) 12%	53 11%	68 13%	121 100%	- -	- -	- -	- -	- -	33 12%	36 12%	37 17%	16 7%	46 17%	21 8%	33 13%	13 9%	8 9%
25-34	(29.5) 16%	73 15%	89 17%	- -	162 100%	- -	- -	- -	- -	48 18%	61 21%	25 12%	28 11%	59 22%	39 15%	37 15%	16 11%	11 13%
35-44	(39.5) 20%	109 22%	94 18%	- -	- -	202 100%	- -	- -	- -	62 24%	66 22%	48 22%	26 11%	57 21%	53 20%	44 17%	29 20%	20 22%
45-54	(49.5) 17%	84 17%	88 16%	- -	- -	- -	172 100%	- -	- -	48 18%	44 15%	43 20%	36 15%	37 14%	51 19%	35 14%	33 23%	17 19%
55-64	(59.5) 15%	74 15%	77 15%	- -	- -	- -	- -	152 100%	- -	36 14%	39 13%	35 16%	41 17%	25 9%	50 19%	42 17%	24 16%	11 12%
65+	(70) 21%	97 20%	115 22%	- -	- -	- -	- -	- -	212 100%	38 14%	51 17%	26 12%	98 40%	44 16%	54 20%	62 25%	30 21%	23 25%
Average age	46.71	46.78	46.64	21.00	29.50	39.50	49.50	59.50	70.00	44.27	44.59	44.10	54.18	42.29	48.38	47.91	48.51	48.59

Fuel Costs

CATI Fieldwork : July 23rd-24th 2008

Absolutes/col percents

Table 19
Classification
Base: All respondents

	Gender			Age						Social Class				Region				
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Weighted base	1021	490	531	121	162	202	172	152	212	266	296	214	245	268	268	252	144	90
<u>Social Class</u>																		
AB	266 26%	134 27%	131 25%	33 27%	48 30%	62 31%	48 28%	36 24%	38 18%	266 100%	-	-	-	81 30%	65 24%	56 22%	42 29%	21 23%
C1	296 29%	142 29%	154 29%	36 29%	61 38%	66 33%	44 25%	39 26%	51 24%	-	296 100%	-	-	87 33%	70 26%	82 33%	26 18%	31 34%
C2	214 21%	131 27%	84 16%	37 30%	25 15%	48 24%	43 25%	35 23%	26 12%	-	-	214 100%	-	56 21%	62 23%	45 18%	35 24%	18 20%
DE	245 24%	83 17%	162 30%	16 13%	28 17%	26 13%	36 21%	41 27%	98 46%	-	-	-	245 100%	43 16%	71 26%	69 27%	41 28%	20 23%
<u>Region</u>																		
North	342 33%	162 33%	180 34%	41 34%	48 30%	63 31%	52 30%	53 35%	85 40%	77 29%	113 38%	62 29%	90 37%	-	-	252 100%	-	90 100%
Midlands	321 31%	151 31%	170 32%	25 21%	45 28%	61 30%	63 37%	61 40%	65 31%	78 29%	81 27%	72 34%	90 37%	-	268 100%	-	53 37%	-
South	358 35%	177 36%	181 34%	55 45%	69 42%	78 39%	57 33%	37 25%	63 30%	111 42%	102 35%	80 37%	65 27%	268 100%	-	-	91 63%	-

Fuel Costs

CATI Fieldwork : July 23rd-24th 2008

Absolutes/col percents

Table 19
Classification
Base: All respondents

	Gender		Age						Social Class				Region					
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Weighted base	1021	490	531	121	162	202	172	152	212	266	296	214	245	268	268	252	144	90
<u>Working status</u>																		
Full-time	459 45%	291 59%	169 32%	52 43%	102 63%	129 64%	102 59%	64 42%	10 5%	142 53%	157 53%	124 58%	37 15%	114 43%	121 45%	117 47%	63 44%	44 48%
Part-time	123 12%	36 7%	86 16%	11 9%	22 14%	46 23%	23 13%	15 10%	6 3%	33 13%	43 14%	28 13%	19 8%	35 13%	30 11%	29 12%	17 12%	12 13%
Not working but seeking work or temporarily unemployed/sick	55 5%	23 5%	32 6%	9 8%	14 9%	10 5%	19 11%	3 2%	- -	12 5%	12 4%	6 3%	25 10%	24 9%	12 4%	8 3%	9 6%	3 3%
Not working/not seeking work	61 6%	8 2%	53 10%	5 4%	17 10%	9 5%	17 10%	10 7%	2 1%	14 5%	4 1%	7 3%	36 15%	18 7%	20 8%	10 4%	7 5%	6 7%
Retired	246 24%	101 21%	144 27%	- -	- -	- -	8 4%	53 35%	185 87%	48 18%	46 16%	30 14%	121 50%	46 17%	67 25%	71 28%	37 26%	25 27%
Student	34 3%	10 2%	24 5%	27 23%	5 3%	2 1%	- -	- -	- -	7 3%	15 5%	11 5%	2 1%	17 6%	5 2%	8 3%	5 3%	- -
Refused	43 4%	21 4%	22 4%	16 13%	2 2%	6 3%	4 2%	6 4%	9 4%	9 4%	20 7%	8 4%	6 3%	15 5%	13 5%	8 3%	7 5%	1 1%

Fuel Costs

CATI Fieldwork : July 23rd-24th 2008

Absolutes/col percents

Table 19
Classification
Base: All respondents

	Gender		Age						Social Class				Region					
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Weighted base	1021	490	531	121	162	202	172	152	212	266	296	214	245	268	268	252	144	90
Tenure																		
Own outright	334 33%	165 34%	168 32%	19 16%	23 14%	22 11%	40 23%	84 55%	146 69%	90 34%	96 32%	53 25%	95 39%	61 23%	102 38%	81 32%	54 38%	35 39%
Own with a mortgage	394 39%	184 37%	210 40%	55 45%	78 48%	129 64%	82 48%	40 26%	11 5%	126 47%	125 42%	107 50%	36 15%	102 38%	101 38%	96 38%	59 41%	36 40%
Council	132 13%	64 13%	68 13%	15 12%	26 16%	20 10%	31 18%	16 11%	23 11%	11 4%	20 7%	23 11%	78 32%	35 13%	28 11%	43 17%	14 9%	11 13%
Housing Assoc.	26 3%	10 2%	16 3%	1 1%	3 2%	9 4%	5 3%	2 1%	7 3%	3 1%	9 3%	4 2%	11 4%	11 4%	5 2%	6 2%	2 2%	1 2%
Rented from someone else	76 7%	38 8%	38 7%	12 10%	25 16%	16 8%	8 5%	4 3%	10 5%	19 7%	24 8%	16 8%	16 7%	33 12%	15 6%	14 6%	8 6%	5 5%
Rent free	3 *	2 1%	1 *	1 1%	- -	- -	- -	1 1%	1 *	1 *	1 *	1 *	1 *	1 *	1 *	1 *	- -	- -
Refused	57 6%	26 5%	30 6%	18 14%	6 4%	8 4%	6 3%	5 3%	15 7%	16 6%	22 8%	10 5%	8 3%	24 9%	14 5%	11 4%	6 4%	1 1%

Fuel Costs

CATI Fieldwork : July 23rd-24th 2008

Absolutes/col percents

Table 19
Classification
Base: All respondents

	Gender		Age						Social Class				Region					
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Weighted base	1021	490	531	121	162	202	172	152	212	266	296	214	245	268	268	252	144	90
<u>Foreign Holiday in last 3 years</u>																		
Yes	613	297	315	78	117	122	98	95	103	191	210	129	82	177	165	136	82	54
	60%	61%	59%	64%	72%	60%	57%	63%	48%	72%	71%	60%	34%	66%	62%	54%	57%	60%
No	408	193	215	43	45	81	73	56	109	75	86	85	163	91	103	117	62	36
	40%	39%	41%	36%	28%	40%	43%	37%	52%	28%	29%	40%	66%	34%	38%	46%	43%	40%
<u>Number of cars</u>																		
None	212	81	131	25	33	33	28	24	69	28	54	30	101	71	45	60	16	20
	21%	17%	25%	20%	21%	16%	17%	16%	33%	10%	18%	14%	41%	27%	17%	24%	11%	22%
1	425	193	231	44	71	89	60	61	100	103	122	84	116	112	105	105	61	42
	42%	39%	44%	36%	44%	44%	35%	40%	47%	39%	41%	39%	47%	42%	39%	42%	42%	46%
2	293	163	130	32	50	70	55	54	33	99	102	65	27	63	94	60	49	26
	29%	33%	25%	27%	31%	34%	32%	36%	15%	37%	34%	31%	11%	23%	35%	24%	34%	29%
3+	91	53	38	20	8	11	29	13	10	37	18	35	1	21	23	27	18	2
	9%	11%	7%	17%	5%	5%	17%	8%	5%	14%	6%	16%	1%	8%	8%	11%	12%	2%

Fuel Costs

CATI Fieldwork : July 23rd-24th 2008

Absolutes/col percents

Table 19
Classification
Base: All respondents

	Gender		Age						Social Class				Region					
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Weighted base	1021	490	531	121	162	202	172	152	212	266	296	214	245	268	268	252	144	90
Internet Access																		
At all	764 75%	381 78%	383 72%	109 90%	151 94%	183 91%	140 82%	96 64%	84 40%	237 89%	252 85%	160 75%	115 47%	219 82%	195 73%	178 71%	111 77%	61 68%
At home (net)	708 69%	351 72%	357 67%	106 88%	134 83%	171 84%	130 76%	90 60%	78 37%	219 83%	233 79%	148 69%	108 44%	203 76%	176 66%	165 65%	106 73%	59 66%
At work (net)	370 36%	196 40%	174 33%	62 51%	80 50%	102 50%	74 43%	40 26%	12 5%	147 55%	147 50%	58 27%	18 7%	101 38%	94 35%	91 36%	52 36%	31 34%
At home	380 37%	177 36%	203 38%	47 39%	64 40%	79 39%	65 38%	55 37%	69 33%	86 32%	102 34%	99 46%	92 38%	112 42%	99 37%	83 33%	56 39%	30 33%
At work	41 4%	21 4%	20 4%	3 2%	11 7%	10 5%	9 5%	5 3%	3 1%	13 5%	16 5%	10 5%	2 1%	11 4%	17 7%	9 3%	3 2%	2 2%
Both at home and at work	329 32%	174 36%	154 29%	59 49%	69 43%	92 45%	65 38%	35 23%	9 4%	133 50%	131 44%	48 23%	16 6%	91 34%	77 29%	82 33%	50 34%	29 32%
Somewhere else	14 1%	8 2%	6 1%	- -	7 4%	2 1%	1 1%	1 1%	4 2%	4 2%	3 1%	2 1%	5 2%	6 2%	1 *	5 2%	2 2%	- -
Not at all	253 25%	108 22%	144 27%	10 8%	11 6%	19 9%	31 18%	55 36%	127 60%	29 11%	44 15%	51 24%	130 53%	48 18%	69 26%	74 29%	33 23%	29 32%
Refused	4 *	1 *	3 1%	3 2%	- -	- -	1 *	- -	1 1%	- -	- -	4 2%	1 *	1 *	4 1%	- -	- -	- -

Fuel Costs

CATI Fieldwork : July 23rd-24th 2008

Absolutes/col percents

Table 19
Classification
Base: All respondents

	Gender			Age						Social Class				Region				
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Weighted base	1021	490	531	121	162	202	172	152	212	266	296	214	245	268	268	252	144	90
What is the highest educational level that you have achieved to date?																		
Secondary/ high school/ NVQ 1-3	528 52%	242 49%	285 54%	65 53%	65 40%	94 46%	94 55%	83 55%	127 60%	99 37%	133 45%	131 61%	165 67%	132 49%	136 51%	127 50%	79 55%	53 59%
University degree or equivalent professional qualification/ NVQ4	253 25%	123 25%	131 25%	35 29%	56 34%	56 28%	45 26%	32 21%	30 14%	103 39%	93 31%	30 14%	27 11%	72 27%	65 24%	60 24%	34 23%	22 25%
Higher university degree/ Doctorate/ MBA/ NVQ 5 or equivalent	80 8%	46 9%	34 6%	4 4%	26 16%	24 12%	7 4%	9 6%	9 4%	43 16%	19 7%	12 5%	6 2%	26 10%	20 8%	16 6%	10 7%	7 8%
No formal education	109 11%	55 11%	54 10%	4 3%	9 6%	20 10%	23 13%	21 14%	32 15%	10 4%	30 10%	32 15%	38 15%	21 8%	28 10%	40 16%	14 10%	6 6%
None of these	7 1%	6 1%	2 *	- -	2 1%	2 1%	1 1%	1 *	2 1%	1 *	2 1%	2 1%	2 1%	1 *	4 1%	1 *	2 1%	- -
Refused	44 4%	19 4%	25 5%	13 11%	4 2%	6 3%	1 1%	6 4%	13 6%	9 3%	19 7%	8 4%	7 3%	16 6%	13 5%	8 3%	6 4%	1 1%

Fuel Costs

CATI Fieldwork : July 23rd-24th 2008

Absolutes/col percents

Table 19
Classification
Base: All respondents

	Gender		Age						Social Class				Region					
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Weighted base	1021	490	531	121	162	202	172	152	212	266	296	214	245	268	268	252	144	90
<u>Marital Status</u>																		
Single	250 25%	139 28%	111 21%	68 56%	72 45%	36 18%	39 23%	20 13%	15 7%	66 25%	76 26%	56 26%	53 22%	83 31%	60 22%	60 24%	28 20%	19 21%
Married/ co-habiting	541 53%	266 54%	275 52%	39 33%	84 52%	133 66%	101 59%	97 64%	87 41%	165 62%	154 52%	132 61%	90 37%	134 50%	148 55%	123 49%	83 57%	54 60%
Widowed/ separated/ divorced	187 18%	67 14%	119 23%	- -	1 1%	27 13%	27 16%	31 20%	100 47%	25 10%	46 16%	18 8%	97 39%	36 13%	48 18%	60 24%	26 18%	17 19%
Refused	43 4%	18 4%	25 5%	13 11%	4 3%	6 3%	5 3%	4 3%	10 5%	9 3%	20 7%	9 4%	6 2%	14 5%	12 5%	9 3%	7 5%	1 1%
<u>Children</u>																		
None aged 18 or under	684 67%	336 69%	348 66%	88 73%	83 51%	69 34%	105 61%	140 93%	199 94%	175 66%	177 60%	139 65%	193 79%	161 60%	185 69%	175 70%	98 68%	65 72%
NET: Yes	288 28%	132 27%	156 29%	20 16%	74 46%	126 62%	58 34%	6 4%	4 2%	80 30%	97 33%	66 31%	45 18%	91 34%	69 26%	68 27%	37 25%	24 27%
NET: Yes any aged 15 or under	268 26%	124 25%	144 27%	20 16%	74 46%	120 59%	46 27%	5 3%	3 1%	75 28%	94 32%	60 28%	40 16%	84 31%	65 24%	64 25%	34 23%	22 25%
- Aged under 5	108 11%	62 13%	46 9%	18 15%	45 28%	39 19%	3 2%	1 1%	1 *	31 12%	36 12%	24 11%	17 7%	43 16%	32 12%	21 8%	8 6%	4 5%
- Aged 5-10	124 12%	54 11%	69 13%	4 3%	34 21%	68 34%	15 9%	* *	1 *	29 11%	48 16%	30 14%	16 7%	38 14%	28 10%	31 12%	16 11%	11 12%
- Aged 11-15	124 12%	59 12%	66 12%	- -	18 11%	63 31%	37 22%	4 2%	2 1%	38 14%	38 13%	32 15%	17 7%	32 12%	29 11%	30 12%	22 15%	12 14%
- Aged 16-18	58 6%	28 6%	30 6%	- -	2 1%	31 15%	21 12%	2 1%	2 1%	17 6%	14 5%	19 9%	9 3%	21 8%	12 5%	10 4%	8 5%	7 7%
Refused	48 5%	22 4%	26 5%	13 11%	5 3%	7 3%	9 5%	5 3%	9 4%	10 4%	22 7%	9 4%	7 3%	16 6%	13 5%	9 4%	9 7%	1 1%

Fuel Costs

CATI Fieldwork : July 23rd-24th 2008

Absolutes/col percents

Table 19
Classification
Base: All respondents

	Gender		Age						Social Class				Region					
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	South East	Mid-lands	North Eng-land	Wales & South West	Scot-land
Weighted base	1021	490	531	121	162	202	172	152	212	266	296	214	245	268	268	252	144	90
<u>Grocery shopping status</u>																		
Yes - do half or more	793 78%	311 63%	482 91%	74 61%	138 85%	159 79%	141 82%	119 78%	163 77%	190 72%	244 83%	145 68%	214 87%	198 74%	209 78%	203 80%	107 75%	75 84%
No - do less than half	203 20%	170 35%	33 6%	36 30%	23 14%	42 21%	30 17%	31 20%	41 20%	69 26%	41 14%	62 29%	30 12%	59 22%	50 19%	45 18%	34 24%	14 16%
Refused	26 2%	9 2%	16 3%	12 10%	1 1%	2 1%	1 1%	2 1%	7 3%	7 2%	11 4%	7 3%	1 *	10 4%	8 3%	4 2%	2 1%	1 1%

Fuel Costs

CATI Fieldwork : July 23rd-24th 2008

Absolutes/col percents

Table 20
Classification
Base: All respondents

	Total	Net: Frequently	Net: Never	Never and I don't have a licence	Never but I do have a licence	Not very frequently	Quite frequently	Very frequently	Don't know	
Unweighted base	1021	672	250	195	55	97	187	485	2	
Weighted base	1021	652	277	222	55	89	182	470	2	
<u>Gender</u>										
Male	490 48%	344 53%	97 35%	67 30%	30 53%	49 54%	88 48%	256 54%	1 27%	
Female	531 52%	308 47%	180 65%	154 70%	26 47%	41 46%	94 52%	214 46%	2 73%	
<u>Age</u>										
18-24	(21) 12%	121 11%	69 15%	41 16%	36 16%	5 9%	11 12%	20 11%	49 10%	- -
25-34	(29.5) 16%	162 16%	105 16%	46 17%	37 17%	9 16%	10 12%	23 13%	82 17%	- -
35-44	(39.5) 20%	202 20%	151 23%	35 13%	21 10%	14 25%	16 17%	30 17%	121 26%	1 27%
45-54	(49.5) 17%	172 17%	123 19%	33 12%	27 12%	6 11%	14 16%	38 21%	85 18%	2 73%
55-64	(59.5) 15%	152 15%	101 15%	33 12%	25 11%	8 14%	18 20%	31 17%	70 15%	- -
65+	(70) 21%	212 21%	103 16%	89 32%	75 34%	14 26%	20 22%	39 21%	64 14%	- -
Average age	46.71	45.72	48.45	48.55	48.04	48.47	48.16	44.78	46.84	

Fuel Costs

CATI Fieldwork : July 23rd-24th 2008

Absolutes/col percents

Table 20
Classification
Base: All respondents

	Total	Net: Frequently	Net: Never	Never and I don't have a licence	Never but I do have a licence	Not very frequently	Quite frequently	Very frequently	Don't know
Weighted base	1021	652	277	222	55	89	182	470	2
<u>Social Class</u>									
AB	266 26%	199 30%	39 14%	26 12%	13 24%	27 31%	56 31%	142 30%	- -
C1	296 29%	216 33%	61 22%	47 21%	14 26%	19 21%	53 29%	163 35%	- -
C2	214 21%	146 22%	53 19%	40 18%	13 23%	16 18%	37 20%	109 23%	- -
DE	245 24%	92 14%	124 45%	108 49%	15 28%	27 30%	35 19%	56 12%	2 100%
<u>Region</u>									
North	342 33%	206 32%	109 39%	92 41%	17 30%	27 30%	48 26%	158 34%	1 27%
Midlands	321 31%	223 34%	62 22%	55 25%	6 12%	34 38%	57 31%	166 35%	2 73%
South	358 35%	223 34%	107 38%	74 34%	32 58%	28 32%	77 43%	146 31%	- -

Fuel Costs

CATI Fieldwork : July 23rd-24th 2008

Absolutes/col percents

Table 20
Classification
Base: All respondents

	Total	Net: Frequently	Net: Never	Never and I don't have a licence	Never but I do have a licence	Not very frequently	Quite frequently	Very frequently	Don't know
Weighted base	1021	652	277	222	55	89	182	470	2
<u>Working status</u>									
Full-time	459 45%	355 54%	75 27%	56 25%	19 34%	29 32%	79 44%	276 59%	1 27%
Part-time	123 12%	84 13%	27 10%	19 9%	8 14%	11 12%	24 13%	60 13%	- -
Not working but seeking work or temporarily unemployed/sick	55 5%	25 4%	27 10%	23 11%	3 6%	4 4%	10 5%	15 3%	- -
Not working/not seeking work	61 6%	33 5%	24 9%	21 9%	3 6%	3 3%	14 8%	18 4%	2 73%
Retired	246 24%	114 17%	99 36%	80 36%	19 34%	33 37%	45 25%	69 15%	- -
Student	34 3%	15 2%	13 5%	11 5%	2 4%	6 7%	7 4%	8 2%	- -
Refused	43 4%	27 4%	13 5%	12 5%	1 2%	4 4%	3 2%	23 5%	- -

Fuel Costs

CATI Fieldwork : July 23rd-24th 2008

Absolutes/col percents

Table 20
Classification
Base: All respondents

	Total	Net: Frequently	Net: Never	Never and I don't have a licence	Never but I do have a licence	Not very frequently	Quite frequently	Very frequently	Don't know
Weighted base	1021	652	277	222	55	89	182	470	2
<u>Tenure</u>									
Own outright	334 33%	225 34%	78 28%	62 28%	17 30%	30 34%	77 42%	148 31%	- -
Own with a mortgage	394 39%	298 46%	57 21%	44 20%	14 25%	39 43%	67 37%	230 49%	1 27%
Council	132 13%	50 8%	75 27%	63 29%	11 20%	5 6%	14 8%	35 8%	2 73%
Housing Assoc.	26 3%	7 1%	19 7%	14 6%	4 8%	* *	1 1%	6 1%	- -
Rented from someone else	76 7%	39 6%	28 10%	21 10%	6 11%	9 10%	14 8%	25 5%	- -
Rent free	3 *	- -	3 1%	2 1%	1 2%	- -	- -	- -	- -
Refused	57 6%	34 5%	17 6%	15 7%	2 4%	6 6%	8 4%	26 6%	- -

Fuel Costs

CATI Fieldwork : July 23rd-24th 2008

Absolutes/col percents

Table 20
Classification
Base: All respondents

	Total	Net: Frequently	Net: Never	Never and I don't have a licence	Never but I do have a licence	Not very frequently	Quite frequently	Very frequently	Don't know
Weighted base	1021	652	277	222	55	89	182	470	2
<u>Foreign Holiday in last 3 years</u>									
Yes	613 60%	444 68%	117 42%	84 38%	34 60%	51 57%	113 62%	331 70%	1 27%
No	408 40%	208 32%	160 58%	138 62%	22 40%	39 43%	69 38%	139 30%	2 73%
<u>Number of cars</u>									
None	212 21%	12 2%	192 69%	157 71%	35 62%	7 8%	3 1%	10 2%	2 73%
1	425 42%	301 46%	64 23%	49 22%	15 27%	59 66%	95 52%	206 44%	1 27%
2	293 29%	257 39%	15 5%	10 5%	5 8%	21 24%	66 36%	190 40%	- -
3+	91 9%	82 13%	7 2%	5 2%	2 3%	2 2%	18 10%	64 14%	- -

Fuel Costs

CATI Fieldwork : July 23rd-24th 2008

Absolutes/col percents

Table 20
Classification
Base: All respondents

	Total	Net: Frequently	Net: Never	Never and I don't have a licence	Never but I do have a licence	Not very frequently	Quite frequently	Very frequently	Don't know
Weighted base	1021	652	277	222	55	89	182	470	2
<u>Internet Access</u>									
At all	764 75%	540 83%	157 57%	114 51%	43 78%	65 72%	138 76%	402 85%	2 100%
At home (net)	708 69%	508 78%	137 49%	102 46%	35 63%	62 69%	128 70%	380 81%	2 100%
At work (net)	370 36%	284 44%	56 20%	42 19%	14 25%	30 34%	70 38%	214 46%	- -
At home	380 37%	253 39%	91 33%	65 29%	26 47%	34 38%	68 38%	185 39%	2 100%
At work	41 4%	29 4%	10 4%	5 2%	5 9%	2 2%	10 6%	19 4%	- -
Both at home and at work	329 32%	255 39%	46 17%	37 17%	9 16%	28 31%	59 33%	196 42%	- -
Somewhere else	14 1%	3 *	10 4%	7 3%	4 7%	1 1%	- -	3 1%	- -
Not at all	253 25%	112 17%	116 42%	104 47%	12 22%	24 27%	44 24%	68 15%	- -
Refused	4 *	- -	4 1%	4 2%	- -	1 1%	- -	- -	- -

Fuel Costs

CATI Fieldwork : July 23rd-24th 2008

Absolutes/col percents

Table 20
Classification
Base: All respondents

	Total	Net: Frequently	Net: Never	Never and I don't have a licence	Never but I do have a licence	Not very frequently	Quite frequently	Very frequently	Don't know
Weighted base	1021	652	277	222	55	89	182	470	2
<u>What is the highest educational level that you have achieved to date?</u>									
Secondary/ high school/ NVQ 1-3	528 52%	316 49%	164 59%	135 61%	30 53%	45 50%	95 52%	221 47%	2 100%
University degree or equivalent professional qualification/ NVQ4	253 25%	194 30%	37 13%	29 13%	8 15%	22 24%	48 27%	146 31%	- -
Higher university degree/ Doctorate/ MBA/ NVQ 5 or equivalent	80 8%	56 9%	15 6%	10 4%	6 10%	9 10%	20 11%	36 8%	- -
No formal education	109 11%	56 9%	42 15%	33 15%	9 17%	11 12%	13 7%	43 9%	- -
None of these	7 1%	5 1%	2 1%	1 *	1 2%	- -	- -	5 1%	- -
Refused	44 4%	25 4%	16 6%	14 6%	1 3%	3 4%	6 3%	19 4%	- -

Fuel Costs

CATI Fieldwork : July 23rd-24th 2008

Absolutes/col percents

Table 20
Classification
Base: All respondents

	Total	Net: Frequently	Net: Never	Never and I don't have a licence	Never but I do have a licence	Not very frequently	Quite frequently	Very frequently	Don't know
Weighted base	1021	652	277	222	55	89	182	470	2
<u>Marital Status</u>									
Single	250 25%	135 21%	98 35%	82 37%	16 29%	16 18%	36 20%	99 21%	2 73%
Married/ co-habiting	541 53%	394 60%	90 33%	66 30%	24 44%	57 63%	114 63%	279 59%	1 27%
Widowed/ separated/ divorced	187 18%	98 15%	74 27%	60 27%	14 25%	15 17%	28 15%	69 15%	- -
Refused	43 4%	26 4%	15 5%	13 6%	1 2%	2 3%	4 2%	22 5%	- -
<u>Children</u>									
None aged 18 or under	684 67%	404 62%	213 77%	172 77%	41 75%	65 73%	115 63%	289 62%	2 73%
NET: Yes	288 28%	219 34%	49 18%	37 16%	13 23%	20 22%	61 33%	158 34%	1 27%
NET: Yes any aged 15 or under	268 26%	203 31%	46 17%	34 15%	12 22%	19 21%	49 27%	154 33%	1 27%
- Aged under 5	108 11%	79 12%	18 6%	13 6%	5 9%	11 12%	25 14%	54 12%	- -
- Aged 5-10	124 12%	95 15%	23 8%	17 8%	7 12%	5 6%	19 10%	76 16%	- -
- Aged 11-15	124 12%	99 15%	17 6%	10 5%	6 11%	8 8%	21 11%	78 17%	1 27%
- Aged 16-18	58 6%	44 7%	10 3%	4 2%	5 9%	4 5%	21 11%	24 5%	- -
Refused	48 5%	29 4%	15 5%	13 6%	1 2%	4 5%	6 4%	23 5%	- -

Fuel Costs

CATI Fieldwork : July 23rd-24th 2008

Absolutes/col percents

Table 20
Classification
Base: All respondents

	<u>Total</u>	<u>Net: Frequently</u>	<u>Net: Never</u>	<u>Never and I don't have a licence</u>	<u>Never but I do have a licence</u>	<u>Not very frequently</u>	<u>Quite frequently</u>	<u>Very frequently</u>	<u>Don't know</u>
Weighted base	1021	652	277	222	55	89	182	470	2
<u>Grocery shopping status</u>									
Yes - do half or more	793 78%	513 79%	213 77%	174 79%	39 70%	66 73%	137 76%	375 80%	2 73%
No - do less than half	203 20%	124 19%	54 19%	39 17%	15 28%	24 27%	43 24%	81 17%	1 27%
Refused	26 2%	15 2%	10 4%	9 4%	1 2%	- -	1 1%	14 3%	- -